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By ECF

September 20, 2010

Hon. Allan L. Gropper
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Re: In re Morning Star Restaurant Group, LLC
Chapter 11 Case No. 09-11189 (ALG)

Dear Judge Gropper:

During my earlier conversation with Your Honor's Chambers today, I reported that the Office of the United States Trustee and the Debtor had agreed to adjourn tomorrow's scheduled hearing on both Anderson Kill & Olick's Motion to Withdraw as Counsel to the Debtor and the Motion of the Office of the United States Trustee to Dismiss or Convert. At the request of Chambers, I hereby confirm this agreement. Pursuant to my representations, the Court has adjourned the hearing on both motions to October 20, 2010 at 10:00 a.m.

Respectfully,



Dennis J. Nolan

cc: Andrea B. Schwartz, Esq. (via e-mail and ECF)